

Thank you for considering Witte Mortgage for your commercial financing needs. Please complete all sections below as fully as possible. Incomplete applications may delay processing. Once complete, sign and email this form to peter.witte@gorascal.com, or submit it through the online version of this application.

BUSINESS INFORMATION

LEGAL BUSINESS NAME		DBA (IF DIFFERENT)	
BUSINESS ADDRESS		SUITE/UNIT	
CITY	STATE	ZIP	
BUSINESS PHONE	BUSINESS EMAIL	WEBSITE	
FEDERAL TAX ID (EIN)	DATE BUSINESS ESTABLISHED	STATE OF INCORPORATION	
ENTITY TYPE (CHECK ONE)			
☐ Sole Prop ☐ Partnership ☐ LLC ☐ S-Corp ☐ C-Corp ☐ Other			
INDUSTRY / TYPE OF BUSINESS		NAICS CODE (IF KNOWN)	
NUMBER OF EMPLOYEES	ANNUAL GROSS REVENUE	ANNUAL NET PROFIT	

LOAN REQUEST

LOAN TYPE (CHECK ONE)

☐ Commercial Term Loan
 ☐ Commercial Line of Credit
 ☐ Commercial Real Estate Purchase
☐ Commercial Real Estate Refinance

LOAN AMOUNT REQUESTED	REQUESTED TERM (MONTHS/YEARS)	REQUESTED START DATE

USE OF LOAN PROCEEDS / PURPOSE

COMMERCIAL REAL ESTATE DETAILS (IF APPLICABLE)

SUBJECT PROPERTY ADDRESS

CITY	STATE	ZIP

TRANSACTION TYPE (CHECK ONE)

☐ Purchase
 ☐ Refinance
 ☐ Construction
 ☐ N/A

PROPERTY TYPE (OFFICE, RETAIL, INDUSTRIAL, ETC.)	YEAR BUILT

PURCHASE PRICE / CURRENT VALUE	DOWN PAYMENT AVAILABLE	EST. ANNUAL PROPERTY INCOME

OCCUPANCY (CHECK ONE)

☐ Owner-Occupied
 ☐ Investment / Tenant-Occupied
 ☐ Mixed-Use

OWNER / GUARANTOR INFORMATION (ATTACH SEPARATE SHEET FOR ADDITIONAL OWNERS)

FULL LEGAL NAME

% OWNERSHIP

HOME ADDRESS

CITY

STATE

ZIP

DATE OF BIRTH

SSN

CELL PHONE

EMAIL

ESTIMATED CREDIT SCORE

FINANCIAL INFORMATION

TOTAL EXISTING BUSINESS DEBT

MONTHLY DEBT PAYMENTS

COLLATERAL OFFERED (EQUIPMENT, REAL ESTATE, OTHER ASSETS)

HAS THE BUSINESS OR ANY OWNER EVER FILED BANKRUPTCY? (CHECK ONE)

☐ Yes ☐ No

IF YES, PLEASE EXPLAIN (DATE, TYPE, DISCHARGE STATUS)

IS THE BUSINESS OR ANY OWNER CURRENTLY IN LITIGATION? (CHECK ONE)

☐ Yes ☐ No

ANY OUTSTANDING TAX LIENS OR JUDGMENTS? (CHECK ONE)

☐ Yes ☐ No**BANKING RELATIONSHIP**

PRIMARY BUSINESS BANK

YEARS WITH BANK

REQUIRED DOCUMENTS CHECKLIST*Check the items you are submitting with this application. We will confirm any additional items needed.*

- | | |
|---|---|
| ☐ 2 years business tax returns | ☐ 2 years personal tax returns |
| ☐ Year-to-date profit & loss statement | ☐ Year-to-date balance sheet |
| ☐ Business debt schedule | ☐ Personal financial statement |
| ☐ Articles of Incorporation / Organization | ☐ Driver's license (all owners) |
| ☐ 6 months business bank statements | ☐ Purchase contract / appraisal (CRE only) |

AUTHORIZATION & CERTIFICATION

By signing below, I/we certify that the information provided in this application is true and complete to the best of my/our knowledge. I/we authorize Witte Mortgage and its lending partners to verify this information and to obtain credit reports and other information from third parties, including credit bureaus and financial institutions, in connection with this application and any resulting loan. This is an application only and does not represent a commitment to lend.

APPLICANT / AUTHORIZED SIGNER SIGNATURE

DATE

PRINT NAME

TITLE